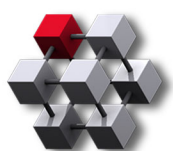


MARKET REPORT



ASIA PACIFIC PAINTS AND COATINGS MARKET FORECAST 2017-2024



Sector Publishing
Intelligence

ASIA PACIFIC PAINTS AND COATINGS MARKET FORECAST 2017-2024

Sector Publishing Intelligence Limited (SPi) has been marketing business and market research reports from selected publishers for over five years. SPi offers a personal service to our customers with dedicated research managers who will work with you to source the best report for your needs. Based in the UK, SPi is well positioned to coordinate our customers' orders sourced from over 30 global report publishers.

We are pleased to present details of this report to assist your buying decision and administrative process. You will find easy-to-use *How To Buy* information on the last page of this document.

We look forward to being of service to you.

If you have bulk and/or recurring requirements, please get in touch - we can liaise with publishers to obtain sample pages and negotiate discounts on your behalf.

Phone: +44 (0)1305 753769 or **Email:** office@sectorpublishing.com

ASIA PACIFIC PAINTS AND COATINGS MARKET FORECAST 2017-2024

KEY FINDINGS

The Asia Pacific paints and coatings market is estimated to value at \$60,370 million in 2017 and is expected to reach \$92,678 million by 2024, growing at a CAGR of 6.31%, during the forecast period 2017-2024. The forecast period for the market is from 2016 to 2024 and the base year deliberated for the market study is 2016. In the aerospace and marine sector, there is a growing demand for paints and coatings, which acts as a key driver for the paints and coatings market. Also, the demand from the infrastructure industry and the automotive industry is increasing in the Asia Pacific region which is a major driver for paints and coatings market.

MARKET INSIGHTS

The paints and coatings market is segmented by technology on the basis of water borne, solvent borne and others. The market is also segmented by application type on the basis of architectural applications and Industrial paints and coatings. Entry of new players, substitute products and competition from rivalries are some of the threats facing the paints & coatings market.

COMPETITIVE INSIGHTS

The major players in the paints and coatings market are PPG, Akzo Nobel, The Sherwin Williams, Valspar, BASF coatings, Nippon Paints, Axalta Coating Systems, Asian Paints and many others.

Additional Details

Publisher : Inkwood Research

Reference : 5241

Number of Pages : 59

Report Format : PDF

Publisher Information :

Inkwood Research's complete end-to-end spectrum of consulting and advisory service offerings driven by subject matter experts provide a comprehensive, research-based view crucial for overcoming market challenges that are not only sustainable over the long-term, but ones that truly drive growth upwards. Inkwood looks at a plethora of data points from diverse sources to show client: customer-centric value proposition

Table Of Contents for ASIA PACIFIC PAINTS AND COATINGS MARKET FORECAST 2017-2024 [Updated: 11-07-2017]

- 1. RESEARCH SCOPE
 - 1.1. STUDY GOALS
 - 1.2. SCOPE OF THE MARKET STUDY
 - 1.3. WHO WILL FIND THIS REPORT USEFUL?
 - 1.4. STUDY AND FORECASTING YEARS
- 2. RESEARCH METHODOLOGY
 - 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
 - 2.2. TOP-DOWN APPROACH
 - 2.3. BOTTOM-UP APPROACH
 - 2.4. DATA TRIANGULATION
- 3. EXECUTIVE SUMMARY
 - 3.1. MARKET SUMMARY
 - 3.2. KEY FINDINGS
 - 3.2.1. ASIA-PACIFIC IS THE GLOBAL LEADER IN PAINTS AND COATINGS MARKET
 - 3.2.2. AUTOMOTIVE, AEROSPACE AND MARINE APPLICATIONS AUGMENTING THE DEMAND
 - 3.2.3. INCREASING DEMAND FROM THE EMERGING NATIONS
 - 3.2.4. HURDLES OF STRICT REGULATIONS AND ENVIRONMENTAL ISSUES
- 4. MARKET DYNAMICS
 - 4.1. MARKET DEFINITION
 - 4.2. MARKET DRIVERS
 - 4.2.1. GROWING DEMAND FROM THE INFRASTRUCTURE INDUSTRY IN ASIA-PACIFIC REGION
 - 4.2.2. GROWING DEMAND FROM THE AUTOMOTIVE INDUSTRY
 - 4.2.3. GROWING APPLICATION IN AEROSPACE AND MARINE SECTOR
 - 4.3. MARKET RESTRAINTS
 - 4.3.1. STRINGENT REGULATIONS FOR VOC EMISSIONS
 - 4.3.2. RISING DEMAND FOR ECO-FRIENDLY PAINTS AND COATINGS
 - 4.4. MARKET OPPORTUNITIES
 - 4.4.1. SHIFTING FOCUS TOWARDS NANO PAINTS
 - 4.4.2. INTRODUCTION OF FLUOROPOLYMER COATINGS
 - 4.5. MARKET CHALLENGES
 - 4.5.1. COSTS ASSOCIATED WITH PAINTS AND COATINGS
 - 4.5.2. ENVIRONMENTAL AND RECYCLING ISSUES
- 5. MARKET SEGMENTATION
 - 5.1. BY TECHNOLOGY
 - 5.1.1. WATER-BORNE
 - 5.1.2. SOLVENT-BORNE
 - 5.1.3. OTHERS
 - 5.2. BY APPLICATION TYPE
 - 5.2.1. INDUSTRIAL PAINTS AND COATINGS
 - 5.2.1.1. AUTOMOTIVE
 - 5.2.1.2. AEROSPACE AND MARINE
 - 5.2.1.3. INDUSTRIAL WOOD PAINTS AND COATINGS

- 5.2.1.4. CONSUMER DURABLES
- 5.2.1.5. GENERAL INDUSTRIAL
- 5.2.1.6. OTHER INDUSTRIAL APPLICATIONS
- 5.2.2. ARCHITECTURAL APPLICATIONS
- 5.2.2.1. INTERIOR
- 5.2.2.2. EXTERIOR
- 5.2.2.3. WOOD FINISHING
- 5.2.2.4. OTHERS (INCLUDING ENAMEL AND PUTTY)
- 6. KEY ANALYTICS
- 6.1. PORTER'S FIVE FORCE MODEL
- 6.1.1. BARGAINING POWER OF SUPPLIERS
- 6.1.2. BARGAINING POWER OF BUYERS
- 6.1.3. THREAT OF NEW ENTRANTS
- 6.1.4. THREAT OF SUBSTITUTE PRODUCTS
- 6.1.5. THREAT OF COMPETITIVE RIVALRY
- 6.2. OPPORTUNITY MATRIX
- 6.3. VENDOR LANDSCAPE
- 7. GEOGRAPHY ANALYSIS
- 7.1. ASIA-PACIFIC
- 7.1.1. CHINA
- 7.1.2. INDIA
- 7.1.3. JAPAN
- 7.1.4. SOUTH KOREA
- 7.1.5. REST OF ASIA-PACIFIC
- 8. COMPETITIVE LANDSCAPE
- 8.1. KEY COMPANY ANALYSIS
- 8.1.1. PPG INDUSTRIES
- 8.1.2. AKZO NOBEL
- 8.1.3. THE SHERWIN-WILLIAMS
- 8.2. MARKET SHARE ANALYSIS
- 8.3. COMPANY PROFILES
- 8.3.1. PPG INDUSTRIES
- 8.3.1.1. OVERVIEW
- 8.3.1.2. PRODUCT PORTFOLIO
- 8.3.1.3. STRATEGIES
- 8.3.1.4. SCOT ANALYSIS
- 8.3.2. AKZO NOBEL
- 8.3.2.1. OVERVIEW
- 8.3.2.2. PRODUCT PORTFOLIO
- 8.3.2.3. SCOT ANALYSIS
- 8.3.3. VALSPAR
- 8.3.3.1. OVERVIEW
- 8.3.3.2. PRODUCT PORTFOLIO
- 8.3.3.3. SCOT ANALYSIS
- 8.3.4. BASF COATINGS
- 8.3.4.1. OVERVIEW
- 8.3.4.2. PRODUCT PORTFOLIO
- 8.3.4.3. STRATEGIES
- 8.3.4.4. SCOT ANALYSIS
- 8.3.5. NIPPON PAINTS
- 8.3.5.1. OVERVIEW

Order at:

<http://www.spi-reports.com/product/638523>

or email us at office@sectorpublishing.com

- 8.3.5.2. PRODUCT PORTFOLIO
- 8.3.5.3. SCOT ANALYSIS
- 8.3.6. KANSAI PAINT CO. LTD.
- 8.3.6.1. OVERVIEW
- 8.3.6.2. PRODUCT PORTFOLIO
- 8.3.6.3. SCOT ANALYSIS
- 8.3.7. RPM INTERNATIONAL
- 8.3.7.1. OVERVIEW
- 8.3.7.2. PRODUCT PORTFOLIO
- 8.3.7.3. SCOT ANALYSIS
- 8.3.8. AXALTA COATING SYSTEMS
- 8.3.8.1. OVERVIEW
- 8.3.8.2. PRODUCT PORTFOLIO
- 8.3.8.3. SCOT ANALYSIS
- 8.3.9. ASIAN PAINTS LTD.
- 8.3.9.1. OVERVIEW
- 8.3.9.2. PRODUCT PORTFOLIO
- 8.3.9.3. SCOT ANALYSIS
- 8.3.10. THE SHERWIN-WILLIAMS
- 8.3.10.1. OVERVIEW
- 8.3.10.2. PRODUCT PORTFOLIO
- 8.3.10.3. SCOT ANALYSIS
- LIST OF TABLES
- TABLE 1: ASIA-PACIFIC PAINTS & COATINGS MARKET, BY COUNTRY, 2017-2024 (IN \$ MILLION)
- TABLE 2: ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY TECHNOLOGY 2017-2024 (IN \$ MILLION)
- TABLE 3: ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY APPLICATION TYPE, 2017-2024 (IN \$ MILLION)
- TABLE 4: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)
- TABLE 5: ASIA-PACIFIC ARCHITECTURAL PAINTS AND COATINGS MARKET 2017-2024 (IN \$ MILLION)
- TABLE 6: ASIA-PACIFIC PAINTS AND COATINGS MARKET BY COUNTRY 2017-2024 (IN \$ MILLION)
- TABLE 7: ASIA-PACIFIC ARCHITECTURAL PAINTS AND COATINGS MARKET BY COUNTRY 2017-2024 (IN \$ MILLION)
- TABLE 8: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET BY COUNTRY 2017-2024 (IN \$ MILLION)
- TABLE 9: CHINA PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)
- TABLE 10: INDIA PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)
- TABLE 11: JAPAN PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)
- TABLE 12: SOUTH KOREA PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)
- TABLE 13: REST OF ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)
- LIST OF FIGURES
- FIGURE 1: ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY APPLICATION TYPE IN 2016 (%)
- FIGURE 2: ANTICIPATED GROWTH IN GDP OF EMERGING NATIONS
- FIGURE 3: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY AUTOMOTIVE, 2017-2024 (IN \$ MILLION)
- FIGURE 4: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY AEROSPACE AND MARINE, 2017-2024 (IN \$ MILLION)

- FIGURE 5: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY INDUSTRIAL WOOD PAINTS & COATINGS, 2017-2024 (IN \$ MILLION)
- FIGURE 6: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY CONSUMER DURABLES, 2016-2024 (IN \$ MILLION)
- FIGURE 7: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY GENERAL INDUSTRIAL, 2017-2024 (IN \$ MILLION)
- FIGURE 8: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY OTHER INDUSTRIAL APPLICATION, 2017-2024 (IN \$ MILLION)
- FIGURE 9: CHINA PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)
- FIGURE 10: AUTOMOTIVE PRODUCTION IN CHINA, 2011-2016 (TILL Q2)
- FIGURE 11: INDIA PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)
- FIGURE 12: JAPAN PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)
- FIGURE 13: SOUTH KOREA PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)
- FIGURE 14: REST OF ASIA-PACIFIC PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)
- FIGURE 15: MARKET SHARE ANALYSIS OF KEY PLAYERS 2016 (%)

List Of Tables in ASIA PACIFIC PAINTS AND COATINGS MARKET FORECAST 2017-2024 [Updated: 11-07-2017]

LIST OF TABLES

TABLE 1: ASIA-PACIFIC PAINTS & COATINGS MARKET, BY COUNTRY, 2017-2024 (IN \$ MILLION)

TABLE 2: ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY TECHNOLOGY 2017-2024 (IN \$ MILLION)

TABLE 3: ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY APPLICATION TYPE, 2017-2024 (IN \$ MILLION)

TABLE 4: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)

TABLE 5: ASIA-PACIFIC ARCHITECTURAL PAINTS AND COATINGS MARKET 2017-2024 (IN \$ MILLION)

TABLE 6: ASIA-PACIFIC PAINTS AND COATINGS MARKET BY COUNTRY 2017-2024 (IN \$ MILLION)

TABLE 7: ASIA-PACIFIC ARCHITECTURAL PAINTS AND COATINGS MARKET BY COUNTRY 2017-2024 (IN \$ MILLION)

TABLE 8: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET BY COUNTRY 2017-2024 (IN \$ MILLION)

TABLE 9: CHINA PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)

TABLE 10: INDIA PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)

TABLE 11: JAPAN PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)

TABLE 12: SOUTH KOREA PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)

TABLE 13: REST OF ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY INDUSTRIAL APPLICATIONS 2017-2024 (IN \$ MILLION)

List Of Figures, Charts and Diagrams in ASIA PACIFIC PAINTS AND COATINGS MARKET FORECAST 2017-2024 [Updated: 11-07-2017]

LIST OF FIGURES

FIGURE 1: ASIA-PACIFIC PAINTS AND COATINGS MARKET, BY APPLICATION TYPE IN 2016 (%)

FIGURE 2: ANTICIPATED GROWTH IN GDP OF EMERGING NATIONS

FIGURE 3: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY AUTOMOTIVE, 2017-2024 (IN \$ MILLION)

FIGURE 4: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY AEROSPACE AND MARINE, 2017-2024 (IN \$ MILLION)

FIGURE 5: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY INDUSTRIAL WOOD PAINTS & COATINGS, 2017-2024 (IN \$ MILLION)

FIGURE 6: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY CONSUMER DURABLES, 2016-2024 (IN \$ MILLION)

FIGURE 7: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY GENERAL INDUSTRIAL, 2017-2024 (IN \$ MILLION)

FIGURE 8: ASIA-PACIFIC INDUSTRIAL PAINTS AND COATINGS MARKET, BY OTHER INDUSTRIAL APPLICATION, 2017-2024 (IN \$ MILLION)

FIGURE 9: CHINA PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)

FIGURE 10: AUTOMOTIVE PRODUCTION IN CHINA, 2011-2016 (TILL Q2)

FIGURE 11: INDIA PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)

FIGURE 12: JAPAN PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)

FIGURE 13: SOUTH KOREA PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)

FIGURE 14: REST OF ASIA-PACIFIC PAINTS AND COATINGS MARKET, 2017-2024 (IN \$ MILLION)

FIGURE 15: MARKET SHARE ANALYSIS OF KEY PLAYERS 2016 (%)

How to Buy...

ASIA PACIFIC PAINTS AND COATINGS MARKET FORECAST 2017-2024 [Updated: 11-07-2017]

Option 1 - Online
Go to our website and pay online with any major debit or credit card:
<http://www.spi-reports.com/product/638523>

Option 2 - Request a Proforma Invoice
Fill in the details below, and either **Scan** this page **and email** it to us at office@sectorpublishing.com or **Fax** it to us at +44 (0)1305 791844. We will send you a Proforma Invoice and deliver your report on settlement.

Your Name:
Job Title:
Your Email:
Your Contact Phone:
Company Name:
Address:
Post/Zip Code:
Country:
P.O. Number:
Any Other Instructions:

Pricing Options: (please tick one)
 \$1250 | Single User Price
 \$1500 | Multi User Price
 \$2000 | Enterprise License Price

Payment Options: (please tick one)
 Online Credit Card (we will email you the invoice with a payment link)
 Direct Wire Transfer (we will email you the invoice with our bank details)

Authorising Signature:

Option 3 - Phone Us on +44 (0)1305 753769
We will be delighted to give you our personal attention.